

ARIZONA FORM
140PTC

Property Tax Refund (Credit) Claim
You must file this form, or Form 204, by April 15, 2005.

2004

95 Check this box if amended for year 2004 ☐

YOUR FIRST NAME AND INITIAL 1		LAST NAME	YOUR SOCIAL SECURITY NO.
IF A JOINT CLAIM, SPOUSE'S FIRST NAME AND INITIAL 1		LAST NAME	SPOUSE'S SOCIAL SECURITY NO.
PRESENT HOME ADDRESS - NUMBER AND STREET, RURAL ROUTE 2	APT. NO.	DAYTIME PHONE ()	YOUR DATE OF BIRTH 79 M M D D Y Y Y Y
HOME ADDRESS CONTINUED 2		HOME PHONE 94 ()	
CITY, TOWN OR POST OFFICE 3	STATE	ZIP CODE	FOR DOR USE ONLY

Qualifications for Credit (Check the boxes that apply):

- 4** On December 31, 2004, were you renting or did you own?
If you own a mobile home but rent the space, check "Rent"..
5 Were you an Arizona resident for all of 2004? If "No",
STOP. You do not qualify
- 6** Did you pay property taxes on your home, pay rent, or pay a
combination of both in 2004? See instructions for
qualifications. If "No", **STOP**. You do not qualify
- 7** Is this the only Property Tax Refund being claimed in your
household? If "No", **STOP**. You do not qualify.....
- 8** Were you age 65 or older in 2004? Enter your birth date in
box 79 above.....
- 9** Did you receive Title 16, SSI payments in 2004? If "Yes",
attach proof. If you answered "No" to both 8 and 9,
STOP. You do not qualify.

	Rent	Own	
4			
5	Yes	No	88
6			81
7			82
8			80
9			

CHECK ONE if filing under an extension:
4 month extension **82D** ☐
6 month extension **82F** ☐

Income

10 TOTAL HOUSEHOLD INCOME: Enter the amount from page 2, Part I, line J, column 4..... **10** 00

Credit

11 a If you lived alone, enter the amount of credit from page 2, Part I, Schedule I, and
check the box **11a** ☐ Schedule I

b If you lived with your spouse or one or more other persons, enter the amount of
credit from page 2, Part I, Schedule II, and check the box..... **11b** ☐ Schedule II

12 If you owned your property, enter property taxes actually paid during 2004. Attach evidence of
property taxes paid during 2004..... **12** 00

13 If you rented, enter property taxes paid by your landlord on your portion of rents. Attach Form 201 **13** 00

14 Total property taxes paid in 2004. Add lines 12 and 13..... **14** 00

15 **Amount of Property Tax Credit:** Enter the amount from line 11 or line 14, whichever is less..... **15** 00

16 If you have been claimed as a dependent on anyone else's tax return, complete the following:
Name of taxpayer who claimed you: _____ Social Security No.: _____
Address: _____

17 Credit for increased excise taxes from Form 140PTC, page 2, Part II, line 6 **17** 00

18 Enter the number from page 2, Part II, line 2, here **18**

19 **Total Credit:** Add lines 15 and 17, and enter the total. See page 5 of the instructions if you have to file
Arizona Form 140 or Form 140A..... **19** 00

Direct Deposit of Refund: See page 5 of instructions.
ROUTING NUMBER **98** ACCOUNT NUMBER ☐ Checking or ☐ Savings

If this is your first claim for 2004, STOP HERE AND GO TO THE SIGNATURE BOX ON PAGE 2. If this is
an amended claim, complete lines 20 through 22, and check the box at the top of the form.

AMENDED

20 Enter the amount from line 5 of the worksheet on page 6 of the instructions	20	00
21 Additional refund: If line 19 is larger than line 20, subtract line 20 from line 19	21	00
22 Amount to pay: If line 19 is less than line 20, subtract line 19 from line 20. Make check payable to Arizona Department of Revenue; include SSN on payment	22	00

Continued on page 2 →

Part I Schedule of Household Income

	(1) YOU	(2) YOUR SPOUSE	(3) OTHER PERSONS	(4) TOTAL (1+2+3)
A Salaries, wages, tips, etc., received in 2004	A			
B Dividend and interest income received in 2004	B			
C Business and farm income	C			
D Gain or loss from sale or exchange of property	D			
E Pension and annuity income. Include Arizona state and local retirement benefits, civil service, and military retirement. Do not include social security or railroad retirement benefits	E			
F Rent and royalty income	F			
G Partnership, estate, and trust income	G			
H Alimony	H			
I Other Income: Specify source on separate sheet	I			
J Total household income: Add lines A through I in column 4. Enter here and on the front of this form, line 10	J			

Use the amount on line J, column 4, to compute your credit from the proper schedule below.

2004 Schedule I <i>If you live alone, use this Schedule.</i>				2004 Schedule II <i>If you live with your spouse or another person, use this Schedule.</i>			
Household Income	Tax Credit	Household Income	Tax Credit	Household Income	Tax Credit	Household Income	Tax Credit
\$ 0 - 1,750	\$502	\$ 2,751 - 2,850	\$256	\$ 0 - 2,500	\$502	\$ 4,001 - 4,150	\$256
1,751 - 1,850	479	2,851 - 2,950	234	2,501 - 2,650	479	4,151 - 4,300	234
1,851 - 1,950	457	2,951 - 3,050	212	2,651 - 2,800	457	4,301 - 4,450	212
1,951 - 2,050	435	3,051 - 3,150	189	2,801 - 2,950	435	4,451 - 4,600	189
2,051 - 2,150	412	3,151 - 3,250	167	2,951 - 3,100	412	4,601 - 4,750	167
2,151 - 2,250	390	3,251 - 3,350	145	3,101 - 3,250	390	4,751 - 4,900	145
2,251 - 2,350	368	3,351 - 3,450	123	3,251 - 3,400	368	4,901 - 5,050	123
2,351 - 2,450	345	3,451 - 3,550	100	3,401 - 3,550	345	5,051 - 5,200	100
2,451 - 2,550	323	3,551 - 3,650	78	3,551 - 3,700	323	5,201 - 5,350	78
2,551 - 2,650	301	3,651 - 3,750	56	3,701 - 3,850	301	5,351 - 5,500	56
2,651 - 2,750	279	3,751 and up	0	3,851 - 4,000	279	5,501 and up	0

Enter the amount of credit on the front of this form, line 11.

Part II Credit for Increased Excise Taxes

Do not complete Part II if you completed line 16 on page 1 of Form 140PTC. Do not complete Part II if you were sentenced for at least 60 days of 2004 to a county, state, or federal prison.

1 List dependents. See page 5 of the instructions.

	FIRST AND LAST NAME	SOCIAL SECURITY NO.	RELATIONSHIP	NO. OF MONTHS LIVED IN YOUR HOME IN 2004
1a				
1b				
1c				

2 Enter total number of dependents listed on lines 1a through 1c	2	
3 If you are married filing a joint claim, enter the number "2" here. Otherwise, enter the number "1"	3	
4 Add the amount on line 2 and line 3, and enter the total	4	
5 Multiply the amount on line 4 by \$25, and enter the result	5	00
6 Enter the smaller of line 5 or \$100. Also, enter this amount on Form 140PTC, page 1, line 17.	6	00

I have read this claim and any attachments with it. Under penalties of perjury, I declare that to the best of my knowledge and belief, they are true, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

PLEASE SIGN HERE

YOUR SIGNATURE _____ DATE _____

SPOUSE'S SIGNATURE _____ DATE _____

PAID PREPARER'S SIGNATURE _____ FIRM'S NAME (PREPARER'S IF SELF-EMPLOYED) _____

PAID PREPARER'S TIN _____ DATE _____ PAID PREPARER'S ADDRESS _____

Mail to Arizona Department of Revenue, PO Box 52138, Phoenix, AZ, 85072-2138.